

EU Market Situation for Eggs

Committee for the
Common Organisation
of the Agricultural
Markets

21 November 2019

EU production of total eggs (expert forecast Spring 2019)

Source : Experts WG

Qty in Tonnes

% change

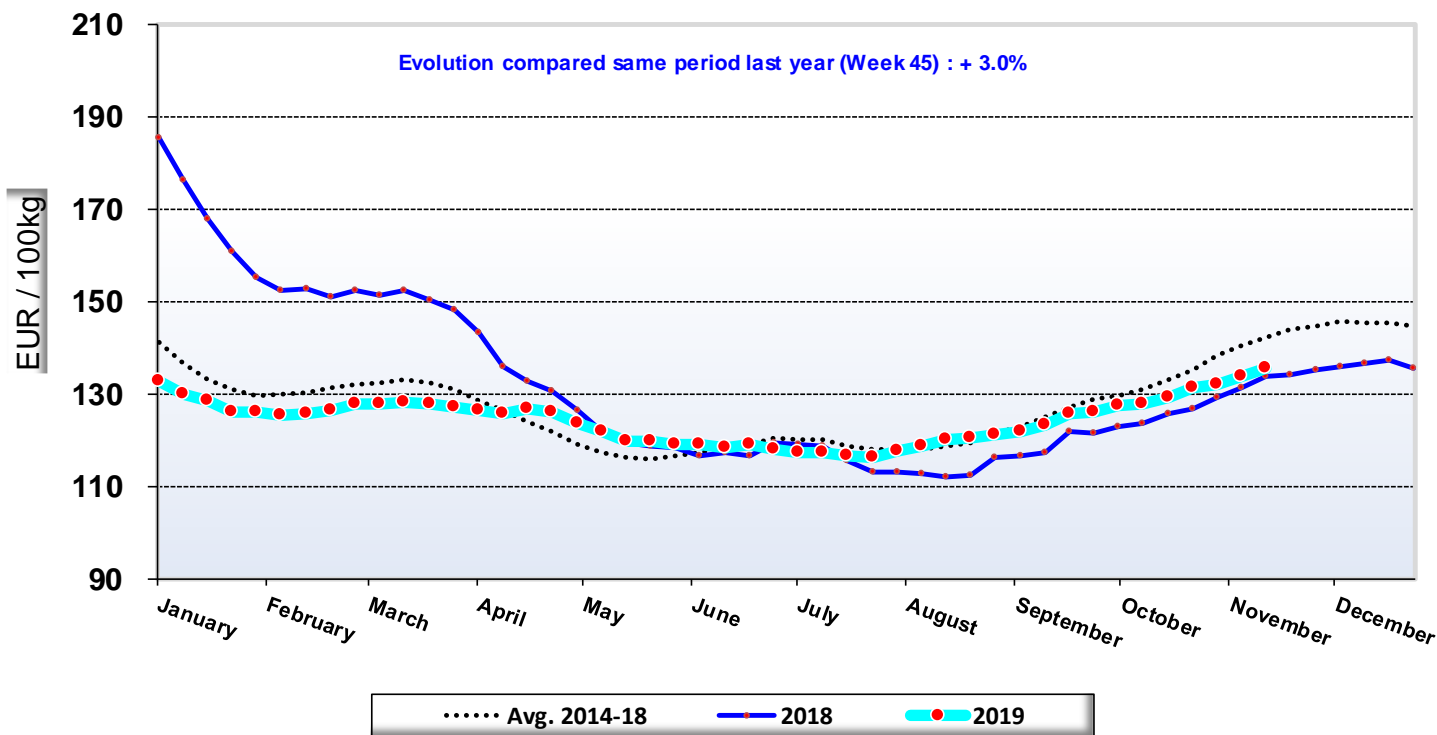
	2017	2018	2019	%2018/2017	%2019/2018
FR	978 000	971 600	1 007 000	-0.7	3.6
DE	893 000	906 000	915 000	1.5	1.0
ES	773 700	848 700	891 000	9.7	5.0
IT	808 000	812 000	817 500	0.5	0.7
UK	665 790	688 080	719 730	3.3	4.6
NL	684 000	703 000	703 000	2.8	0.0
PL	610 000	624 000	657 000	2.3	5.3
RO	360 000	360 000	360 000	0.0	0.0
BE	200 500	198 500	202 500	-1.0	2.0
CZ	174 700	177 300	176 000	1.5	-0.7
HU	149 370	150 330	153 320	0.6	2.0
SE	147 000	148 000	149 000	0.7	0.7
PT	135 600	136 400	137 100	0.6	0.5
AT	133 020	134 340	134 240	1.0	-0.1
EL	128 000	128 000	128 000	0.0	0.0
BG	94 000	94 000	94 000	0.0	0.0
DK	88 900	90 100	90 900	1.3	0.9
FI	74 600	76 100	76 000	2.0	-0.1
IE	70 180	73 200	75 000	4.3	2.5
SK	71 000	71 000	71 000	0.0	0.0
LT	50 000	51 000	51 000	2.0	0.0
HR	44 430	42 950	45 000	-3.3	4.8
LV	42 200	42 200	42 200	0.0	0.0
SI	21 000	21 500	21 500	2.4	0.0
EE	9 800	9 800	9 800	0.0	0.0
CY	9 859	9 528	9 625	-3.4	1.0
MT	7 100	7 100	7 100	0.0	0.0
EU	7 095 249	7 214 728	7 383 515	1.7	2.3

EU total without Romania



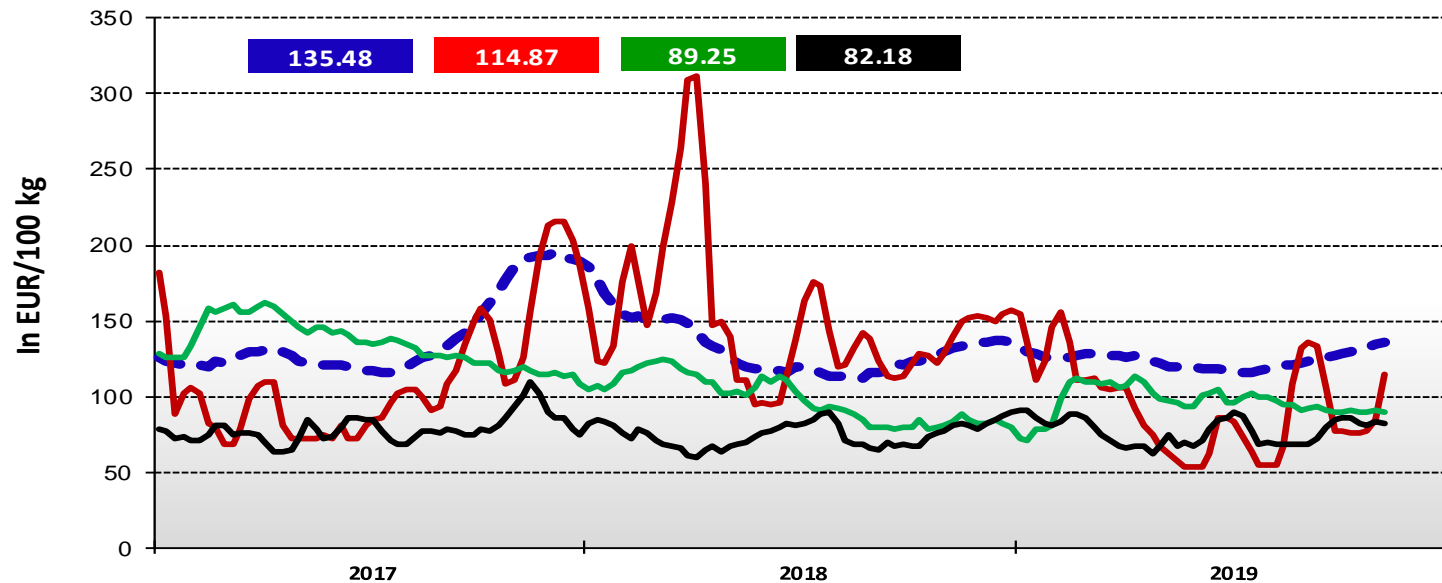
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 135.48 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EU) 2017/1185)

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU Imports of Eggs:

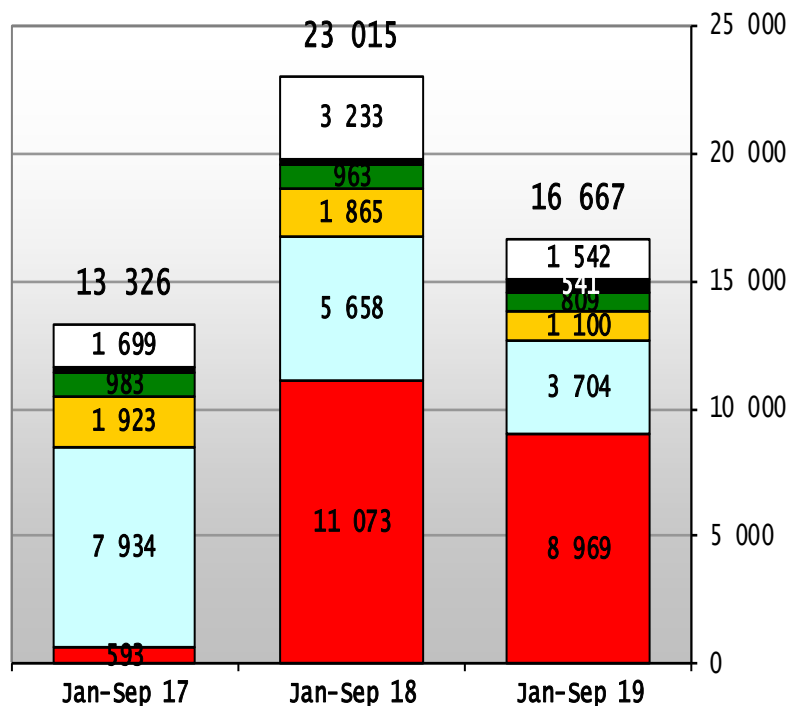
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2015		2016		2017		2018		Jan-Sep 19		Compared to Jan-Sep 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	3 665	19.0%	8 043	45.1%	3 041	13.2%	13 792	50.2%	8 969	53.8%	- 19.0%
USA	2 745	14.2%	3 493	19.6%	11 567	50.3%	6 523	23.8%	3 704	22.2%	- 35%
Argentina	3 232	16.7%	1 864	10.5%	2 921	12.7%	1 940	7.1%	1 100	6.6%	- 41%
Albania	1 554	8.0%	824	4.6%	1 326	5.8%	963	3.5%	809	4.9%	- 16%
China	231	1.2%	247	1.4%	256	1.1%	333	1.2%	541	3.2%	+ 142%
Norway	1 455	7.5%	1 901	10.7%	1 530	6.7%	1 243	4.5%	523	3.1%	- 54%
Others	6 422	33.3%	1 446	8.1%	2 336	10.2%	2 666	9.7%	1 020	6.1%	
Extra-EU	19 303		17 818		22 976		27 459		16 667		
% change			- 8%		+ 29%		+ 20%		- 27.6%		

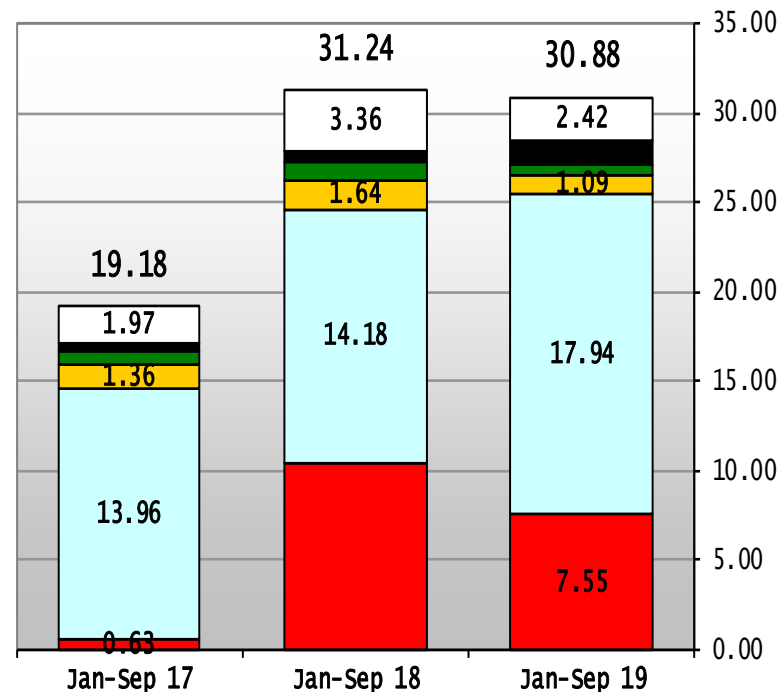


EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



■ Ukraine
 ■ USA
 ■ Argentina
 ■ Albania
 ■ China
 ■ Others

■ Ukraine
 ■ USA
 ■ Argentina
 ■ Albania
 ■ China
 ■ Others



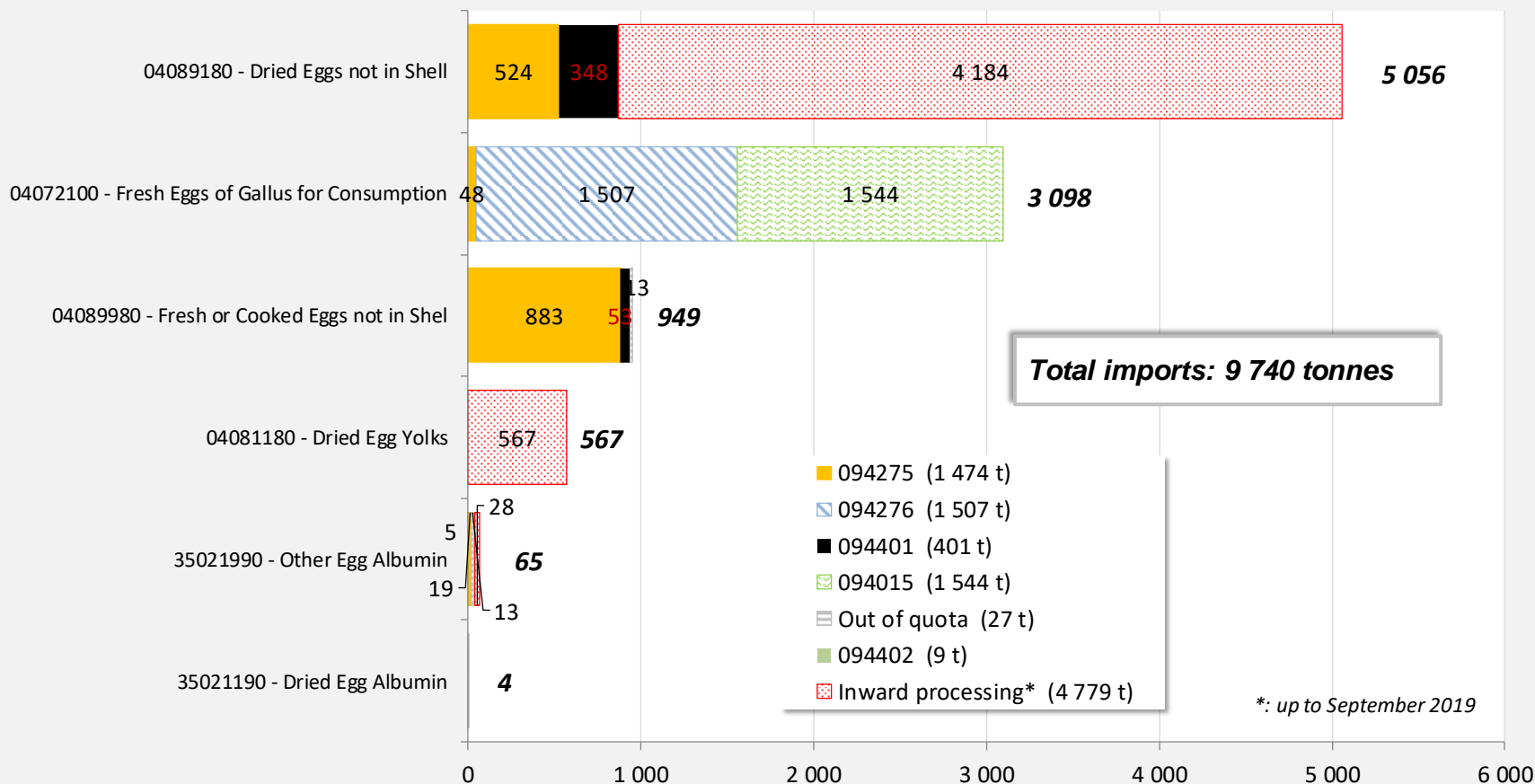
European
Commission

UKRAINE QUOTAS - Allocated quantities MANAGEMENT YEAR 2019

							Situation on 01-10-2019									
CEREALS							BOVINE - PIGMEAT - POULTRY MEAT					EGGS		DAIRY PRODUCTS		
Regl. 2015/2081							Regl. 2015/2079					Regl. 2015/2077		Regl. 2555/2001		
Week 2019	common wheat products	barley products	maize products	common wheat products	barley products	maize products	beef		Pigmeat carcasses and cuts	Poultry meat selection of carcasses and cuts	Chicken carcasses frozen	Table eggs, eggs products and albumen	Table eggs	Milk, cream, condensed milk & yoghurts	Milk powder	Butter and dairy spreads
	Quota n° 09.4308	Quota n° 09.4307	Quota n° 09.4306	Quota n° 09.4277	Quota n° 09.4279	Quota n° 09.4278	Quota n° 09.4270	Quota n° 09.4271	Quota n° 09.4272	Quota n° 09.4273	Quota n° 09.4274	Quota n° 09.4275	Quota n° 09.4276	Quota n° 09.4601	Quota n° 09.4601	Quota n° 09.4602
TRQ quantity 2019	880.000.000	319.000.000	550.000.000	86.000.000	326.000.000	826.000.000	JANUARY - MARCH 2019					JANUARY - MARCH 2019		JANUARY - JUNE 2019		
01-01-2019 - 04-01-2019	639 128 850	88 000	550 000 000	50 132 000	0 000	625 000 000	3 000	5 000	5 000	4 600	5 000	800	760	4 800	1 800	1 200
04-01-2019 - 11-01-2019	15 515 300	0 000		0 000	885 000	0 000	0	0	0	4 600	5 000	120	150	1 100	500	1 200
11-01-2019 - 18-01-2019	495 000	0 000		0 000	0 000	0 000	0	0	0	0	0	480	600	3 600	1 300	0
18-01-2019 - 25-01-2019	0 000	0 000		0 000	132 000	0 000	0	0	0	0	0					
25-01-2019 - 01-02-2019	154 000	0 000		0 000	132 000	0 000	0	0	0	0	0					
01-02-2019 - 08-02-2019	5 519 000	0 000		125 000	0 000	0 000										
08-02-2019 - 15-02-2019	6 000 000	0 000		0 000	0 000	0 000										
15-02-2019 - 22-02-2019	0 690	0 000		0 126	0 000	0 000										
22-02-2019 - 01-03-2019	472 000	0 000		0 000	0 000	0 000										
01-03-2019 - 08-03-2019	11 000	0 000		0 000	0 000	0 000										
08-03-2019 - 15-03-2019	44 000	0 000		0 000	0 000	0 000										
15-03-2019 - 22-03-2019	1 515 000	0 000		0 000	0 000	0 000										
22-03-2019 - 29-03-2019	4 486 000	0 000		194 000	0 000	0 000										
29-03-2019 - 05-04-2019	160 000	0 000		0 000	0 000	0 000										
05-04-2019 - 12-04-2019	44 000	0 000		0 000	0 000	0 000										
12-04-2019 - 19-04-2019	0 000	0 000		0 000	0 000	0 000										
19-04-2019 - 26-04-2019	3 304 625	0 000		0 000	0 000	0 000										
26-04-2019 - 03-05-2019	5 000 000	0 000		0 000	0 000	0 000										
03-05-2019 - 10-05-2019	5 325 000	0 000		0 000	0 000	0 000										
10-05-2019 - 17-05-2019	11 590 000	0 000		0 000	0 000	0 000										
17-05-2019 - 24-05-2019	888 000	0 000		1 290 000	0 000	0 000										
24-05-2019 - 31-05-2019	280 347 535	0 000		13 338 874	0 000	0 000										
31-05-2019 - 07-06-2019	0 000	0 000		5 584 000	0 000	0 000										
07-06-2019 - 14-06-2019	0 000	0 000		59 000 000	0 000	0 000										
14-06-2019 - 21-06-2019	0 000	0 000		162 000 000	0 000	0 000										
21-06-2019 - 28-06-2019	0 000	0 000		132 100 000	0 000	0 000										
28-06-2019 - 05-07-2019	6 300 000	0 000		0 000	0 000	0 000										
05-07-2019 - 12-07-2019	0 000	0 000		6 300 000	0 000	0 000										
12-07-2019 - 19-07-2019	0 000	0 000		0 000	0 000	0 000										
19-07-2019 - 26-07-2019	0 000	0 000		380 000	0 000	0 000										
26-07-2019 - 02-08-2019	0 000	0 000		0 000	0 000	0 000										
02-08-2019 - 09-08-2019	0 000	0 000		85 580	0 000	0 000										
09-08-2019 - 16-08-2019	371 400	0 000		3 150 000	0 000	0 000										
16-08-2019 - 23-08-2019	0 000	0 000		0 000	0 000	0 000										
23-08-2019 - 30-08-2019	0 000	0 000		2 900 000	0 000	0 000										
30-08-2019 - 06-09-2019	0 000	0 000		0 000	0 000	0 000										
06-09-2019 - 13-09-2019	744 000	0 000		1 488 000	0 000	0 000										
13-09-2019 - 20-09-2019	0 000	0 000		0 000	0 000	0 000										
20-09-2019 - 27-09-2019	0 000	0 000		0 000	0 000	0 000										
27-09-2019 - 04-10-2019	0 000	0 000		0 000	0 000	0 000										
04-10-2019 - 11-10-2019	0 000	0 000		0 000	0 000	0 000										
11-10-2019 - 18-10-2019	0 000	0 000		0 000	0 000	0 000										
18-10-2019 - 25-10-2019	0 000	0 000		0 000	0 000	0 000										
25-10-2019 - 01-11-2019	0 000	0 000		0 000	0 000	0 000										
01-11-2019 - 08-11-2019	0 000	0 000		0 000	0 000	0 000										
08-11-2019 - 15-11-2019	0 000	0 000		0 000	0 000	0 000										
15-11-2019 - 22-11-2019	0 000	0 000		0 000	0 000	0 000										
22-11-2019 - 29-11-2019	0 000	0 000		0 000	0 000	0 000										
29-11-2019 - 06-12-2019	0 000	0 000		0 000	0 000	0 000										
06-12-2019 - 13-12-2019	0 000	0 000		0 000	0 000	0 000										
CUMULATED TOTAL (T)	980.000	249.079	550.000	56.000	219.749	626.000	0	0	0	15.401	9.176	2.027	1.991	1.380	1.000	2.064
% ALLOCATED	100,00%	80,36%	100%	100,00%	64,65%	100,00%	0,00%	0,00%	0,00%	100,00%	45,05%	54,48%	63,04%	14,07%	29,44%	119,34%
ALLOCATION COEFFICIENT																
ANNUAL 2019 VOLUME (T)	880.000	310.000	550.000	86.000	326.000	826.000	12.000	20.000	20.000	18.400	20.000	2.400	3.000	8.200	3.800	2.400
AVAILABLE QUANTITY (T)	0	60.921	0	0	114.251	0	0	0	0	4.601	352	0	0	7.850	2.540	-654
BALANCE 2019 (T)	0	60.921	0	0	114.251	0	12.000	20.000	20.000	0	10.826	373	1.109			

NB : The figures are updated according to the schedule for Import licence allocations: for cereals - weekly schedule; for beef, pigmeat, poultry and eggs - quarterly schedule and for milk - a half-yearly schedule.

EU Imports of Egg products from UKRAINE in 2019 (January up to mid November) (in tonnes egg equivalent)



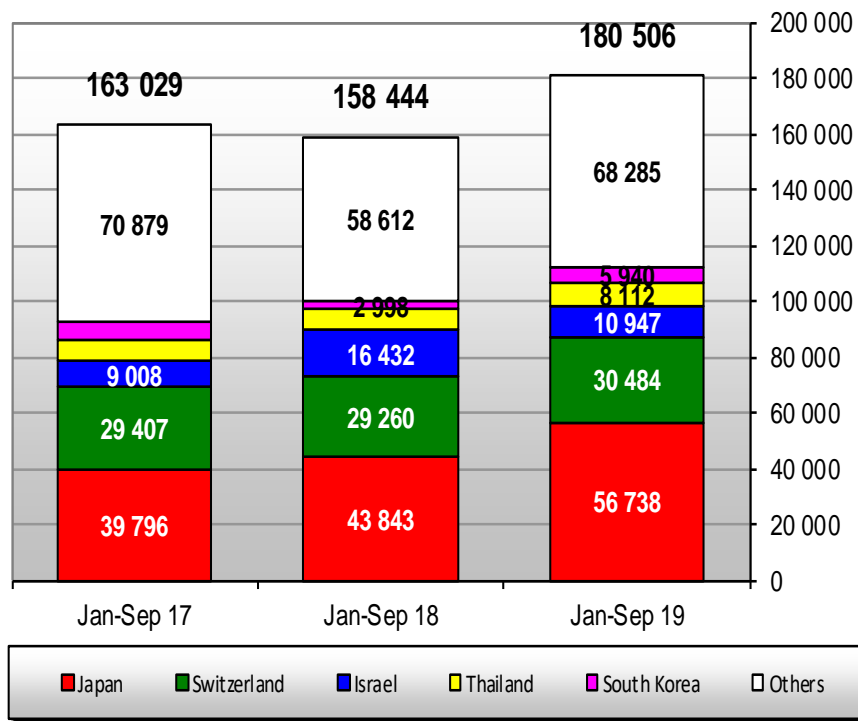
EU Exports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

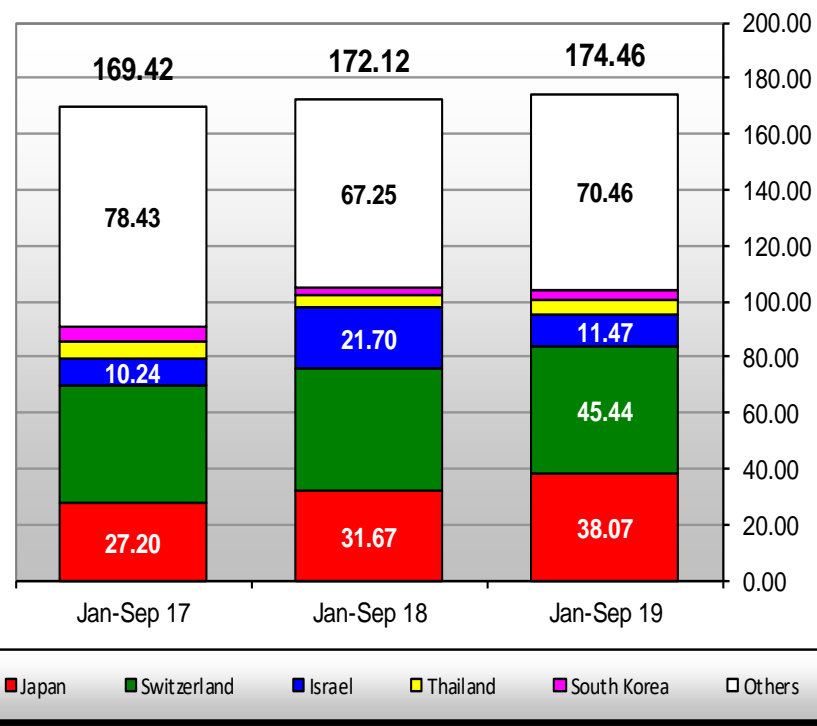
	2015		2016		2017		2018		Jan-Sep 19		Compared to Jan-Sep 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	73 471	26%	46 087	19%	53 211	25%	62 365	28%	56 738	31%	+ 29.4%
Sw itzerland	41 257	15%	40 335	17%	40 534	19%	39 546	18%	30 484	17%	+ 4%
Israel	11 750	4%	12 553	5%	10 680	5%	19 091	9%	10 947	6%	- 33%
Thailand	5 146	2%	5 729	2%	9 875	5%	10 737	5%	8 112	4%	+ 11%
South Korea	3 455	1%	5 162	2%	7 908	4%	4 138	2%	5 940	3%	+ 98%
Mauritania	1 310	0%	4 096	2%	1 856	1%	4 886	2%	5 721	3%	+ 80%
Taiw an	4 082	1%	6 483	3%	7 340	4%	7 685	4%	4 844	3%	- 2%
Turkey	1 651	1%	2 972	1%	4 314	2%	3 567	2%	3 628	2%	+ 37%
Malaysia	2 987	1%	3 295	1%	2 225	1%	2 999	1%	3 322	2%	+ 71%
Australia	692	0%	2 180	1%	2 053	1%	3 295	2%	3 047	2%	+ 40%
Russia	3 854	1%	5 278	2%	4 932	2%	3 573	2%	2 944	2%	+ 0%
Others	130 820	47%	107 521	44%	64 302	31%	57 522	26%	44 777	25%	
Extra-EU	280 474		241 691		209 229		219 404		180 506		
% change			- 14%		- 13%		+ 5%		+ 13.9%		

EU Egg Exports

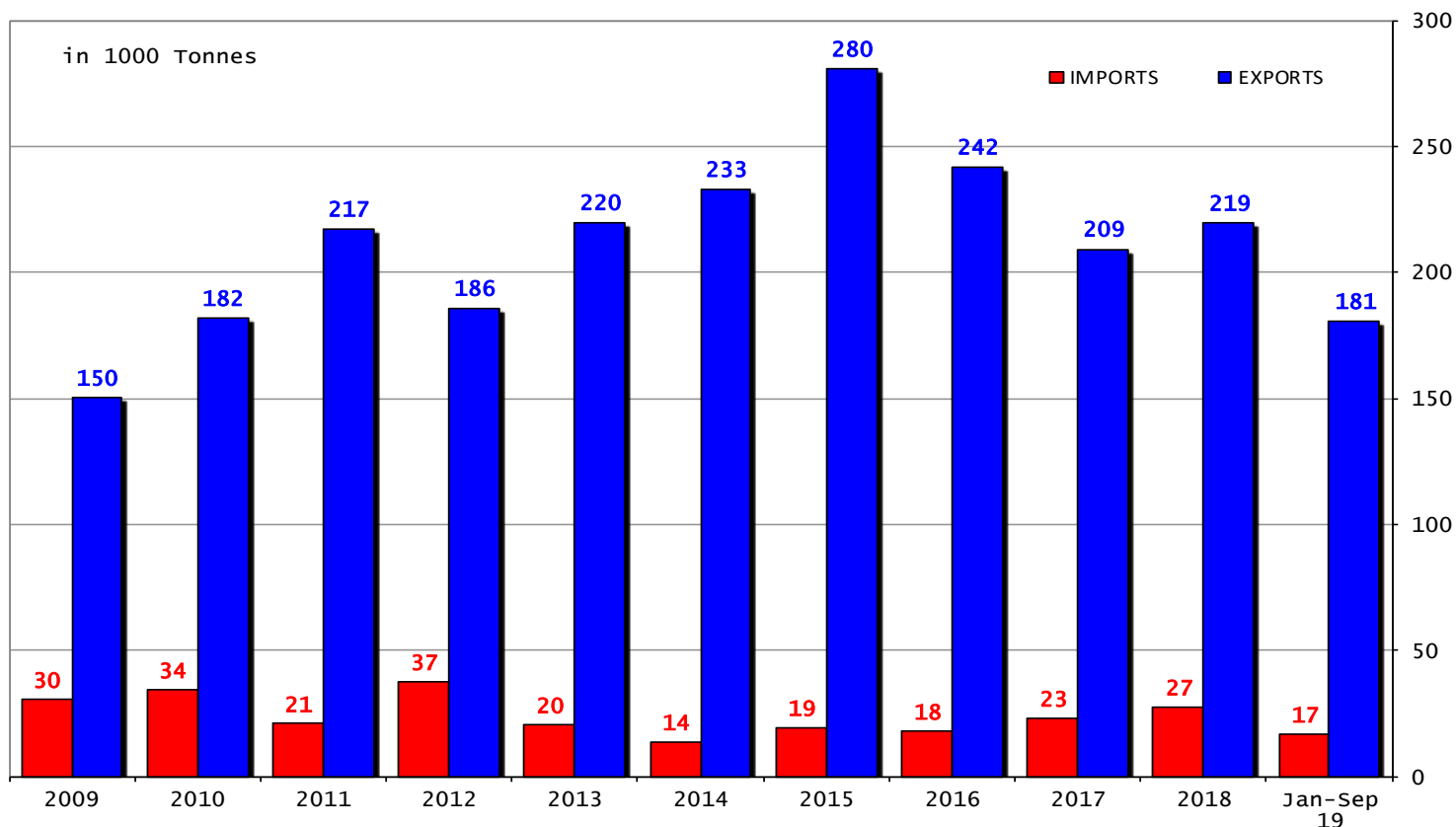
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



Total EU Export of Eggs
not incl. hatching eggs (Million EUR)

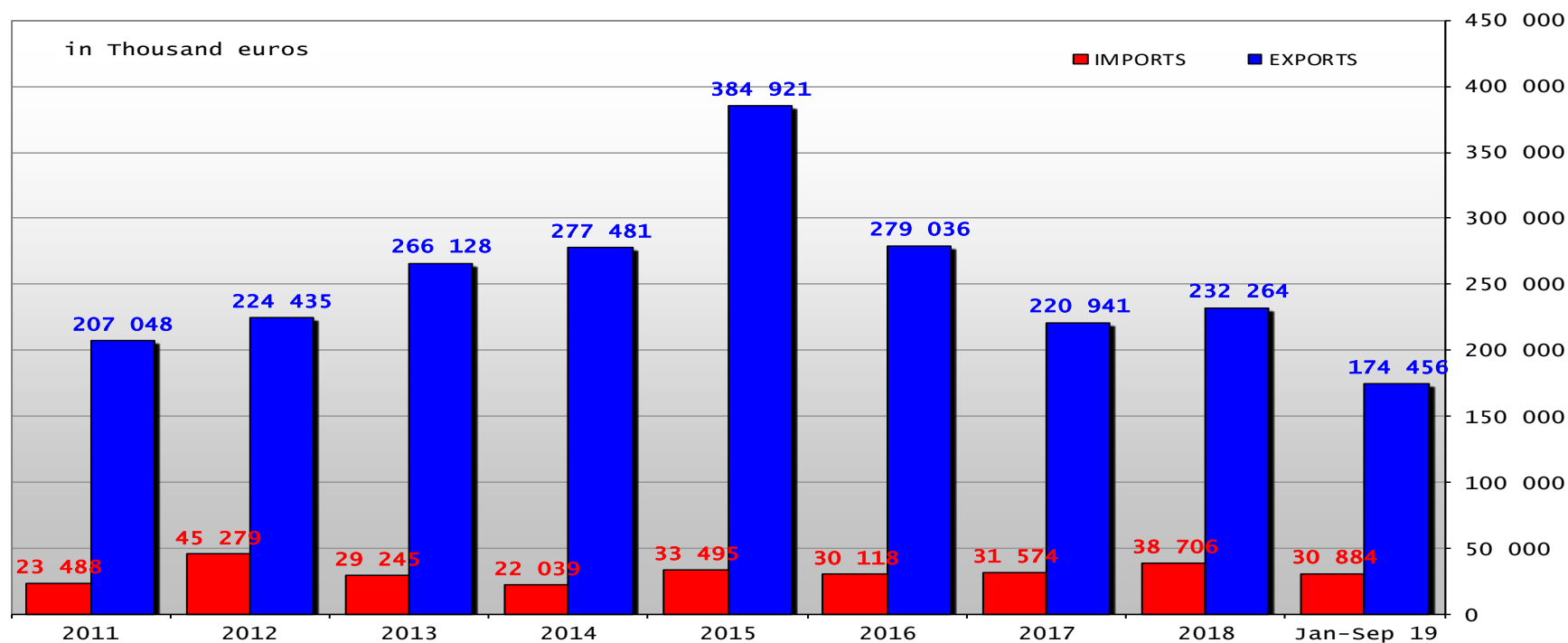


EU Egg Trade Balance (not including Hatching eggs)





EU Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes)

	2016		2017		2018		Jan-Sep 2019		Compared to Jan-Sep 2018
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	37 591	46%	33 137	39%	38 279	44%	35 344	47%	+ 29.4%
Iraq	12 925	16%	16 967	20%	15 538	18%	13 067	17%	+ 16.0%
Libya	5 467	7%	4 543	5%	5 667	6%	3 500	5%	- 11.0%
Ukraine	4 281	5%	5 593	7%	3 363	4%	4 136	6%	+ 63.1%
Switzerland	2 786	3%	2 554	3%	2 855	3%	2 107	3%	- 2.7%
Saudi Arabia	2 749	3%	2 533	3%	2 445	3%	2 016	3%	+ 25.5%
Belarus	899	1%	1 633	2%	2 153	2%	1 673	2%	+ 2.1%
Philippines	98	0%	660	1%	2 056	2%	198	0%	- 88.3%
Zimbabwe	10	0%	275	0%	1 720	2%	2	0%	- 99.9%
U.A.Emirates	1 910	2%	2 200	3%	1 650	2%	1 068	1%	- 17.7%
Others	12 442	15%	14 776	17%	12 031	14%	11 688	16%	+ 29.6%

Extra-EU	81 159	84 870	87 758	74 799
% change Year / Year-1	- 4.2%	+ 4.6%	+ 3.4%	+ 16.9%

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2016		2017		2018		Jan-Sep 2019		Compared to Jan-Sep 2018	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3 058	32%	2 934	34%	3 473	38%	2 878	38%		+ 9.5%
Russia	575	6%	543	6%	626	7%	270	4%		- 42.2%
Belarus	676	7%	334	4%	479	5%	616	8%		+ 80.5%
Egypt	525	5%	486	6%	463	5%	391	5%		+ 37.8%
Serbia	333	3%	358	4%	344	4%	263	3%		+ 4.1%
Morocco	483	5%	315	4%	324	3%	351	5%		+ 38.0%
Albania	263	3%	263	3%	317	3%	281	4%		+ 17.3%
Ghana	206	2%	307	4%	302	3%	308	4%		+ 30.6%
Philippines	319	3%	130	2%	246	3%	73	1%		- 65.3%
Algeria	308	3%	209	2%	242	3%	223	3%		+ 22.1%
Others	2 901	30%	2 753	32%	2 437	26%	1 913	25%		+ 4.1%

Extra-EU	9 647	8 632	9 253	7 567
% change Year / Year-1	-6.9%	-10.5%	+7.2%	+9.1%

Where to find data **NEW** page!!!

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« Dashboard: Eggs » and « Market situation for eggs »
- **Price monitoring by sector:**
« Eggs »
- **Trade:**
« Tariff rate quotas »